

MOIL LIMITED

(A Government of India Enterprise) Regd. Off.: MOIL Bhawan, 1A Katol Road, NAGPUR - 440 013

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712-2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398

CS/NSE-BSE/ 2017-18/161

Date: 18.07.2017

To,

The G.M. (Listing)

National Stock Exchange of India Ltd.

Exchange Plaza, Plot No.C-1, G Block,

Bandra Kurla Complex, Bandra (East)

Mumbai - 400053

To.

Listing Department

BSE Limited,

Phiroze Jeejeebhoy Towers

Dalal Street.

Mumbai - 400001

Subject: <u>Intimation of the proposed employee offer by Government of India under Regulation 30</u> of the <u>SEBI (Listing Obligations and Disclosure Requirements) Regulations</u>, 2015.

Dear Sir/Madam,

In terms of Cabinet Committee of Economic Affairs (CCEA) decision dated 16 January 2015, it has been decided by Government of India to offer upto 6,65,939 equity shares of face value of Rs. 10/- each of MOIL Limited ("MOIL") to the Eligible Employees of MOIL ("Offer") at a discounted price of Rs. 346.75 (this price is at 5% discount to the cut off price of Rs. 365 discovered in the Offer for Sale of shares of MOIL carried out by Government of India on 24 & 25 January 2017).

The minimum and maximum number of equity shares which can be applied for by eligible employees is 10 and 576 equity shares, respectively.

The offer shall be open from 19/07/2017 to 27/07/2017 (both days inclusive)

This is for your kind information and record.

Thanking You,

Yours faithfully,

For MOIL Limited

(N.D./Pandey)

Company Secretary