



MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR - 440 013

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398

CS/NSE-BSE/2016-17/410

Date: 18.10.2016

To, The G.M. (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C-1, G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400053	To, Listing Department BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001
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Subject: Post Buyback-Change in Share Capital (Shareholding Pattern)

Ref: Script Code

NSE: MOIL

BSE: 5332860

Dear Sir/Madam

The Company has recently completed buyback of 3,48,12,196 fully paid equity shares. Accordingly, total paid up share capital has reduced from 16,80,00,000 to 13,31,87,804. In this regard, please find enclosed herewith the Post Buyback Shareholding Pattern.

We are also enclosing herewith letter dated 13.10.2016 received from NSDL regarding extinguishment of shares. The date of execution of the debit corporate action (i.e., October 11, 2016) as mentioned in the said letter of NSDL has been taken as the date of extinguishment of the bought back shares.

This is for your kind information and records.

Thanking You.

Yours faithfully,
For **MOIL Limited**

(Neeraj D. Pandey)
Company Secretary

Encl: As above

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: MOIL LIMITED			
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			
b. If under 31(1)(c) then indicate date of allotment/extinguishment 11.10.2016			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4	Whether the Listed Entity has any shares in locked-in?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No*
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of</p>			

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including (XI)=(VII)+(X))	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)=(VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity x	Class Others y	Total								
(A)	Promoter & Promoter Group	3	100661202	0	0	100661202	75.5784	100661202	0	100661202	75.5784	0	75.5784	0	0.0000	0	0.0000	100661202
(B)	Public	292924	32526602	0	0	32526602	24.4216	32526602	0	32526602	24.4216	0	24.4216	0	0.0000	NA	NA	32526326
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	292927	133187804	0	0	133187804		133187804	0	133187804	100.0000	0	100.0000	0	0.0000			133187528

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including diluted share)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
								Class Equity x	Classes Others y	Total									
1 Indian																			
(a) Individuals/Hindu undivided Family																			
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000		
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000		
(b) Central Government/State Government(s)																			
PRESIDENT OF INDIA			1	88188215	0	0	88188215	66.2134	88188215	0	88188215	66.2134	0	66.2134	0	0.0000	0	0.0000	88188215
GOVERNOR OF MAHARASHTRA			1	6066067	0	0	6066067	4.5545	6066067	0	6066067	4.5545	0	4.5545	0	0.0000	0	0.0000	6066067
GOVERNOR OF MADHYA PRADESH			1	6406920	0	0	6406920	4.8104	6406920	0	6406920	4.8104	0	4.8104	0	0.0000	0	0.0000	6406920
Total			3	100661202	0	0	100661202	75.5784	100661202	0	100661202	75.5784	0	75.5784	0	0.0000	0	0.0000	100661202
(c) Financial Institutions/Banks																			
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)(1)			3	100661202	0	0	100661202	75.5784	100661202	0	100661202	75.5784	0	75.5784	0	0.0000	0	0.0000	100661202
2 Foreign																			
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																			
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b) Government																			
			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	

(c) Institutions																			
		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
	Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Portfolio Investor																			
		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
	Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	3	100661202	0	0	100661202	75.5784	100661202	0	100661202	75.5784	0	75.5784	0	0.0000	0	0.0000	100661202	
<p>Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account,</p> <p>Note:</p> <p>(1) PAN would not be displayed on website of Stock Exchange(s).</p> <p>(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</p>																			

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

	Category & Name of the shareholders (i)	PAN (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C 2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (b)
									Class Equity x	Class Others y	Total								
1	Institutions																		
(a)	Mutual Funds		13	516740	0	0	516740	0.3880	516740	0	516740	0.3880	0	0.3880	0	0.0000	NA	NA	516740
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investors		40	4148370	0	0	4148370	3.1147	4148370	0	4148370	3.1147	0	3.1147	0	0.0000	NA	NA	4148370
(f)	Financial Institution/Banks		23	5413489	0	0	5413489	4.0646	5413489	0	5413489	4.0646	0	4.0646	0	0.0000	NA	NA	5413489
	UNITED INDIA INSURANCE COMPANY LIMITED	AAACU 5552C	1	1430967	0	0	1430967	1.0744	1430967	0	1430967	1.0744	0	1.0744	0	0.0000	NA	NA	1430967
	LIFE INSURANCE CORPORATION OF INDIA	AAACLO 582H	1	1749306	0	0	1749306	1.3134	1749306	0	1749306	1.3134	0	1.3134	0	0.0000	NA	NA	1749306
(g)	Insurance Companies		2	1186234	0	0	1186234	0.8906	1186234	0	1186234	0.8906	0	0.8906	0	0.0000	NA	NA	1186234
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other(FII'S)		22	5611831	0	0	5611831	4.2135	5611831	0	5611831	4.2135	0	4.2135	0	0.0000	NA	NA	5611831
	MFS INTERNATIONAL NEW DISCOVERY FUND	AABTM 2344J	1	3971364	0	0	3971364	2.9818	3971364	0	3971364	2.9818	0	2.9818	0	0.0000	NA	NA	3971364
	SUB TOTAL (B)(1)		100	16876664	0	0	16876664	12.6713	16876664	0	16876664	12.6713	0	12.6713	0	0.0000	NA	NA	16876664
2	Central / State government(s)																		
(a)	Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-institutions																		
(a.1)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		288953	12601480	0	0	12601480	9.4614	12601480	0	12601480	9.4614	0	9.4614	0	0.0000	NA	NA	12601204
(a.2)	INDIVIDUAL - ii. Individual shareholders holding nominal		14	509700	0	0	509700	0.3827	509700	0	509700	0.3827	0	0.3827	0	0.0000	NA	NA	509700

Ref: II/CA/COM/36996/2016

October 13, 2016

Mr. Neeraj Kumar Pandey
Company Secretary
MOIL Limited
MOIL Bhawan
1-A, Katol Road
Nagpur - 440013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Bigshare Services Pvt. Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE490G01020	MOIL LIMITED EQ NEW F.V. RS.10/-	Debit	1	34,812,196.000	11/Oct/2016

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President