



## MOIL LIMITED

(A Government of India Enterprise)  
Regd. Off.: MOIL Bhawan, 1A Katol Road,  
NAGPUR - 440 013

Website: [www.moil.nic.in](http://www.moil.nic.in), E-Mail ID: [compliance@moil.nic.in](mailto:compliance@moil.nic.in), Ph.: 0712-2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398  
CS/BuyBack/2016-17/389

October 13, 2016

<p>The Manager The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 Scrip Code: 5332860</p>	<p>The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Symbol: MOIL</p>
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**Ref: Script Code**  
**NSE: MOIL**  
**BSE: 5332860**

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011 - by the Government of India (Promoter)**

**Dear Sirs**

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in **Buyback offer of MOIL Limited by the Government of India** (being one of the Promoters of the Company).

Thanking you

Yours faithfully,

For **MOIL Limited**

**(Neeraj Dutt Pandey)**  
**Company Secretary and Compliance Officer**

**Encl: As above**

No. 4(4)/2012-RM-II  
Government of India  
Ministry of Steel  
(MOIL Division)

Udyog Bhawan, New Delhi  
Dated: 7<sup>th</sup> October, 2016

To,

The Manager, Department of Corporate Services BSE Limited 25 <sup>th</sup> Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
<b>MOIL Limited</b> MOIL Bhawan, 1-A, Katol Road, Nagpur - 440013, Maharashtra	

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Dear Sirs,

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you,

Yours faithfully,



(N.K Wadhwa) उपसचिव/N. K. WADHWA  
Authorized Signatory Deputy Secretary  
**For Ministry of Steel, Government of India**  
Name: उपसचिव N.K Wadhwa of Steel  
Designation: Deputy Secretary to the Govt. of India

Place: New Delhi  
Date: 07.10.2016

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MOIL Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	12,02,35,680	71.57	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
e) Total (a+b+c+d)	12,02,35,680	71.57	NA
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	320,47,465	5.36	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered/ invoked/ released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	3,20,47,465	5.36	NA
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	8,81,88,215	66.21	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
e) Total (a+b+c+d)	8,81,88,215	66.21	NA
Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date 26.09.2016 and Settlement Day 07.10.2016		

Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	12,02,35,680 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	8,81,88,215 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said <del>acquisition</del> /sale.	NA

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the ~~acquirer~~/ seller / Authorised Signatory

पुन० के० वधवा/N. K. WADHWA  
उप सचिव/Deputy Secretary  
भारत सरकार/Govt. of India  
रसायन मंत्रालय/Ministry of Steel  
उद्योग भवन, नई दिल्ली-110011  
Udyog Bhawan, New Delhi-110011

Place: New Delhi

Date: 07.10.2016