

(I)(a) Statement showing shareholding Pattern

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: MOIL LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: MOIL-EQ (NSE) AND 533286 (BSE) | | | |
| Quarter ended : 31.12.2011 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total - D | 0.00 | 0.00 | 0.00 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total - E | 0.00 | 0.00 | 0.00 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total - F | 0.00 | 0.00 | 0.00 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 168000000 | | 100 |



**Statement Showing Shareholding Pattern
Table I(a)**

| Category code | Category of Shareholder | No. of Share holders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of total No. of Shares | | Shares pledged or otherwise encumbered | |
|---------------|---|----------------------|------------------------|---|--|-------------------|--|-------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (A1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | 3 | 134400000 | 134400000 | 80.0000 | 80.0000 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub Total(A1) | 3 | 134400000 | 134400000 | 80.0000 | 80.0000 | 0 | 0.00 |
| (A2) | Foreign | | | | | | | |
| (a) | NRIs/Foreign Individuals | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (d) | Any Others(Specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub Total(A2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | 3 | 134400000 | 134400000 | 80.0000 | 80.0000 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| (B1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 28 | 2417728 | 2417728 | 1.4391 | 1.4391 | 0 | 0.00 |
| (b) | Financial Institutions/Banks | 33 | 3046287 | 3046287 | 1.8133 | 1.8133 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 36 | 6990750 | 6990750 | 4.1612 | 4.1612 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | Sub-Total (B1) | 97 | 12454765 | 12454765 | 7.4136 | 7.4136 | 0 | 0.00 |
| (B2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 2078 | 4276147 | 4276147 | 2.5453 | 2.5453 | 0 | 0.00 |
| (b-i) | Individual shareholders holding nominal share capital up to Rs 1 lakh | 464526 | 15697476 | 15697441 | 9.3437 | 9.3437 | | |
| (b-ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 32 | 802904 | 802904 | 0.4779 | 0.4779 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | 0 | 0.00 |
| (i) | Trust | 41 | 15358 | 15358 | 0.0091 | 0.0091 | 0 | 0.00 |
| (ii) | Clearing Member | 184 | 44191 | 44191 | 0.0263 | 0.0263 | 0 | 0.00 |
| (iii) | Employee | 108 | 25174 | 25174 | 0.0150 | 0.0150 | 0 | 0.00 |
| (iv) | Foreign Nationals | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (a) | Non Resident Indian (NRI) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | Non Resident Indian(Repat) | 2728 | 283985 | 283985 | 0.1690 | 0.1690 | 0 | 0.00 |
| | Sub-Total (B2) | 469697 | 21145235 | 21145200 | 12.5864 | 12.5864 | 0 | 0.00 |
| | Total Public Shareholding (B)=(B1)+(B2) | 469794 | 33600000 | 33599965 | 20.0000 | 20.0000 | 0 | 0.00 |
| | TOTAL (A)+(B) | 469797 | 168000000 | 167999965 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (C1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (C2) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 469797 | 16,80,00,000.00 | 167999965 | 100.0000 | 100.0000 | 0 | 0.00 |



(I)(b) **Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

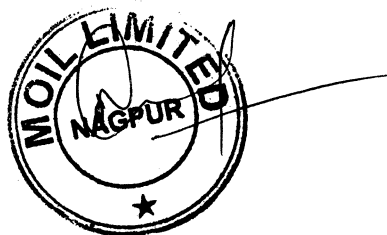
| Sl. No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise | | |
|--------------|----------------------------|-------------------|-----------------------|-----------------------------|-----------------------|-----------------------|
| | | Number | As a % of grand total | Number | As a % of grand total | As a % of grand total |
| | | | (A)+(B)+(C) | | (A)+(B)+(C) | (A)+(B)+(C) |
| 1 | PRESIDENT OF INDIA | 120235680 | 71.57 | 0 | 0.00 | 0.00 |
| 2 | GOVERNOR OF MAHARASHTRA | 7757400 | 4.62 | 0 | 0.00 | 0.00 |
| 3 | GOVERNOR OF MADHYA PRADESH | 6406920 | 3.81 | 0 | 0.00 | 0.00 |
| TOTAL | | 134400000 | 80.0000 | 0 | 0.00 | 0.00 |

(I)(c) **Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

| Sl. No. | Name of the Shareholder | No. of Shares | Shares as % of Total No. of Shares |
|----------------|-------------------------|---------------|------------------------------------|
| 1 | | 0 | 0.0000 |
| TOTAL : | | 0 | 0.0000 |

(I)(d) **Statement showing details of locked-in shares**

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------------|-------------------------|-----------------|--|
| 1 | PRESIDENT OF INDIA | 33600000 | 20.00 |
| TOTAL: | | 33600000 | 20.00 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sl. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|---|------------------------|--|---|
| 1 | Nil | - | - | - |
| | Nil | - | - | - |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sl. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|-----------------------|---|--|---|
| 1 | Nil | - | - | - |
| | | - | - | - |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. - N.A.

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|-------------------------|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| N.A. | | | | | | | |

